



## 2. Preference Shares

|                                                  |                          |                            |                                           |
|--------------------------------------------------|--------------------------|----------------------------|-------------------------------------------|
| Stock code : <u>N/A</u> Description : <u>N/A</u> |                          |                            |                                           |
|                                                  | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month              | _____                    | _____                      | _____                                     |
| Increase/(decrease)                              | _____                    |                            | _____                                     |
| Balance at close of the month                    | _____                    | _____                      | _____                                     |

## 3. Other Classes of Shares

|                                                  |                                |                            |                                           |
|--------------------------------------------------|--------------------------------|----------------------------|-------------------------------------------|
| Stock code : <u>N/A</u> Description : <u>N/A</u> |                                |                            |                                           |
|                                                  | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month              | _____                          | _____                      | _____                                     |
| Increase/(decrease)                              | _____                          |                            | _____                                     |
| Balance at close of the month                    | _____                          | _____                      | _____                                     |

Total authorised share capital at the end of the month (RMB) :

73,040,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |                     | No of preference | No. of other      |
|---------------------------------------|------------------------|---------------------|------------------|-------------------|
|                                       | (1) H shares           | (2) Domestic shares | shares           | classes of shares |
| Balance at close of preceding month   | 20,240,000             | 52,800,000          | N/A              | N/A               |
| Increase/ (decrease) during the month | -                      | -                   | N/A              | N/A               |
| Balance at close of the month         | 20,240,000             | 52,800,000          | N/A              | N/A               |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----------------------------------------------------------------------------------------------------------|---------------------------|----------------------------------------------------------------------|----------------------|
|                                                                                                          |                           |                                                                      |                      |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable (Note 1)                     |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |                                           |                                                                                           |                                                                                                                   |
| 2. N/A                                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable (Note 1)                     |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |                                           |                                                                                           |                                                                                                                   |
| 3. N/A                                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable (Note 1)                     |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |                                           |                                                                                           |                                                                                                                   |
| 4. N/A                                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable (Note 1)                     |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |                                           |                                                                                           |                                                                                                                   |
| Total B.                                                 |                                 |                                                    |                                  | (Ordinary shares) N/A                     |                                                                                           |                                                                                                                   |
|                                                          |                                 |                                                    |                                  | (Preference shares) N/A                   |                                                                                           |                                                                                                                   |
|                                                          |                                 |                                                    |                                  | (Other class) N/A                         |                                                                                           |                                                                                                                   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of<br>amount |
|-----------------------|-----------------------|
|-----------------------|-----------------------|

Any other Agreements or Arrangements to Issue Shares of the Is

## Other Movements in Issued Share Capital

| Type of Issue   |            |                      |                                                                                                                                       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 3. Placing      | At price : | State currency _____ | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |

4. Bonus issue

Class of shares issuable (Note 1)

Issue and allotment date : (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)



| Type of Issue             |                                   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------|-----------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                           | Class of shares issuable (Note 1) |                                                                      |                                                                                           |
| 9. Capital reorganisation | Class of shares issuable (Note 1) | 1,456,791,000 (1,456,791,000)                                        | 1,456,791,000 (1,456,791,000)                                                             |

Remarks (if any):